

**THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.**

**If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.**

**This Notice is addressed only to the holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it (“relevant persons”). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this Notice relates is available only to relevant persons and will be engaged in only with relevant persons.**

**If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

**THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.**

**TRINITAS EURO CLO III DESIGNATED ACTIVITY COMPANY**

5th Floor, The Exchange  
George’s Dock, IFSC  
Dublin 1, D01 W3P9  
Ireland

**Company Number: 706857**

**3 November 2023**

**Notice to the Noteholders (the “Notice”) of the execution of the Deed of Amendment**

**TRINITAS EURO CLO III DESIGNATED ACTIVITY COMPANY**

*(a designated activity company, limited by shares duly incorporated under the laws of Ireland,  
with registered number 706857)  
(the “Issuer”)*

**€245,000,000 Class A Senior Secured Floating Rate Notes due 2037**  
 (Regulation S: XS2498896369; Rule 144A: XS2498896526)  
**€26,100,000 Class B-1 Senior Secured Floating Rate Notes due 2037**  
 (Regulation S: XS2498897250; Rule 144A: XS2498897334)  
**€10,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2037**  
 (Regulation S: XS2498897508; Rule 144A: XS2498897680)  
**€20,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2037**  
 (Regulation S: XS2498897763; Rule 144A: XS2498897847)  
**€26,500,000 Class D Senior Secured Deferrable Floating Rate Notes due 2037**  
 (Regulation S: XS2498898068; Rule 144A: XS2498898142)  
**€17,400,000 Class E Senior Secured Deferrable Floating Rate Notes due 2037**  
 (Regulation S: XS2498898225; Rule 144A: XS2498898498)  
**€17,000,000 Class F Senior Secured Deferrable Floating Rate Notes due 2037**  
 (Regulation S: XS2498898571; Rule 144A: XS2498898654)  
**€45,300,000 Subordinated Notes due 2037**  
 (Reg S: XS2498898738; Rule 144A: XS2498898811)  
 (the “Notes”)

We refer to a trust deed dated 2 November 2022 (the “**Trust Deed**”) between (amongst others) the Issuer and BNY Mellon Corporate Trustee Services Limited as trustee (the “**Trustee**”), including the conditions of the Notes set out therein (the “**Conditions**”), pursuant to which the Notes were constituted on the terms and subject to the conditions contained therein.

Capitalised terms used but not otherwise defined in this Notice shall have the meaning given thereto in the Trust Deed (including the Conditions as set out in Schedule 3 thereto).

This notice is given by the Issuer.

**NOTICE IS HEREBY GIVEN** to the Noteholders in accordance with Condition 16 (*Notices*) of the Trust Deed that, pursuant to and in accordance with Condition 2(n) (*Sale of Class F Notes held by the Issuer*), the Issuer has sold the full notional amount of the Class F Notes on 3 November 2023, such amount equal to €13,000,000.

All documents referred to in this Notice are available for inspection on and from the date of the Notice, during usual business hours at the principal office of the Issuer and at the specified offices of the Transfer Agents for the time being. Copies of the documents and the deed of amendment may also be obtained electronically by the holders of each Class of Notes from the Issuer or the Transfer Agent for the time being (subject to receipt by the Issuer or such Transfer Agent, as applicable, of a notice certifying that such person is a holder of a beneficial interest in one or more of the Notes).

Noteholders with queries concerning the content of this Notice should contact the persons set out below.

**Contact Details:**

**To the Issuer:** Trinitas Euro CLO III Designated Activity Company

Address: 5th Floor, The Exchange  
George's Dock,  
IFSC,  
Dublin 1, D01 W3P9  
Ireland

Attention: The Directors

Telephone: +353 1 470 6600

Email: [iecorporateservices@walkersglobal.com](mailto:iecorporateservices@walkersglobal.com)

This Notice is issued by:

**Trinitas Euro CLO III Designated Activity Company**  
5th Floor, The Exchange  
George's Dock,  
IFSC,  
Dublin 1, D01 W3P9  
Ireland

Date: 3 November 2023